

Historical Society

Analyst: Hancock

Historical Summary

OPERATING BUDGET	FY 2002 Total App	FY 2002 Actual	FY 2003 Approp	FY 2004 Request	FY 2004 Gov Rec
BY PROGRAM					
Hist. Preservation and Education	3,355,900	3,073,800	3,021,100	3,499,200	3,466,700
Hist. Site Maint. and Interp.	577,100	485,000	499,800	542,800	510,600
Total:	3,933,000	3,558,800	3,520,900	4,042,000	3,977,300
BY FUND CATEGORY					
General	2,368,900	2,370,500	1,907,100	2,165,500	2,119,700
Dedicated	519,600	370,500	564,900	802,100	793,900
Federal	1,044,500	817,800	1,048,900	1,074,400	1,063,700
Total:	3,933,000	3,558,800	3,520,900	4,042,000	3,977,300
Percent Change:		(9.5%)	(1.1%)	14.8%	13.0%
BY OBJECT OF EXPENDITURE					
Personnel Costs	2,580,500	2,277,200	2,538,700	2,643,600	2,584,300
Operating Expenditures	1,127,100	854,100	881,500	1,143,200	1,084,800
Capital Outlay	121,600	168,300	25,000	177,700	132,500
Trustee/Benefit	103,800	259,200	75,700	77,500	175,700
Total:	3,933,000	3,558,800	3,520,900	4,042,000	3,977,300
Full-Time Positions (FTP)	51.36	51.36	48.36	49.36	48.36

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.

The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2003 Original Appropriation	48.36	1,907,100	3,520,900	48.36	1,907,100	3,520,900
1. State Parks Development Review	1.00	0	250,000	1.00	0	250,000
Budget Reduction (Neg. Supp.)	0.00	(66,700)	(66,700)	(1.00)	(66,700)	(66,700)
FY 2003 Total Appropriation	49.36	1,840,400	3,704,200	48.36	1,840,400	3,704,200
Removal of One-Time Expenditures	0.00	0	(25,000)	0.00	0	(25,000)
Restore Budget Reduction	0.00	66,700	66,700	0.00	0	0
FY 2004 Base	49.36	1,907,100	3,745,900	48.36	1,840,400	3,679,200
Personnel Cost Rollups	0.00	20,800	36,800	0.00	24,100	42,900
Inflationary Adjustments	0.00	9,500	20,900	0.00	0	0
Replacement Items	0.00	191,200	191,200	0.00	146,000	146,000
Nonstandard Adjustments	0.00	23,600	23,600	0.00	9,200	9,200
Change in Employee Compensation	0.00	13,300	23,600	0.00	0	0
FY 2004 Program Maintenance	49.36	2,165,500	4,042,000	48.36	2,019,700	3,877,300
1. Lewis & Clark Trail Committee	0.00	0	0	0.00	100,000	100,000
FY 2004 Total	49.36	2,165,500	4,042,000	48.36	2,119,700	3,977,300
Change from Original Appropriation	1.00	258,400	521,100	0.00	212,600	456,400
% Change from Original Appropriation		13.5%	14.8%		11.1%	13.0%

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2003 Original Appropriation	48.36	1,907,100	564,900	1,048,900	3,520,900

1. State Parks Development Review

This supplemental would provide dedicated fund spending authority and one new position for the Idaho State Historical Society to implement a service agreement with the Idaho Department of Parks and Recreation. Under the agreement, the Historical Society would provide professional services relating to research, discovery, and identification of possible historical sites on state park lands that are slated for removal, renovation, or site development. In return, the Department of Parks and Recreation would provide up to \$250,000 in funding to pay for these services.

Agency Request	1.00	0	250,000	0	250,000
Governor's Recommendation	1.00	0	250,000	0	250,000

Budget Reduction (Neg. Supp.)

The Historical Society has met its 3.5% holdback by eliminating a publications editor position, holding open positions vacant, closing down the Capitol Tours program, and spending less on facilities maintenance.

Agency Request	0.00	(66,700)	0	0	(66,700)
Governor's Recommendation	(1.00)	(66,700)	0	0	(66,700)

FY 2003 Total Appropriation					
Agency Request	49.36	1,840,400	814,900	1,048,900	3,704,200
Governor's Recommendation	48.36	1,840,400	814,900	1,048,900	3,704,200

Removal of One-Time Expenditures

Agency Request	0.00	0	(25,000)	0	(25,000)
Governor's Recommendation	0.00	0	(25,000)	0	(25,000)

Restore Budget Reduction

Agency Request	0.00	66,700	0	0	66,700
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The Governor recommends that reductions made in appropriations in fiscal year 2003 not be restored to the budget base.

Governor's Recommendation	0.00	0	0	0	0
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FY 2004 Base					
Agency Request	49.36	1,907,100	789,900	1,048,900	3,745,900
Governor's Recommendation	48.36	1,840,400	789,900	1,048,900	3,679,200

Personnel Cost Rollups

Includes the employer portion of estimated changes in employee benefit costs.

Agency Request	0.00	20,800	3,300	12,700	36,800
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The Governor also recommends additional funding to be applied to the employee paid portion of health and dental insurance cost increases, in order to prevent employees from experiencing a reduction in take-home pay.

Governor's Recommendation	0.00	24,100	4,000	14,800	42,900
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Inflationary Adjustments

Includes a general inflationary increase of 2.4% in operating expenditures and trustee/benefit payments.

Agency Request	0.00	9,500	6,200	5,200	20,900
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The Governor recommends no increase for general inflation.

Governor's Recommendation	0.00	0	0	0	0
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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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Replacement Items

Replacement Items include \$2,000 for a riding lawn mower, \$23,000 for a pickup truck, \$50,000 for two vans, \$38,100 for library books, \$600 for four chairs, \$1,000 for an overhead projector, \$17,000 for seven computers, \$3,300 for three printers, \$500 for a scanner, \$25,000 for two copiers, \$1,000 for a computer projector, \$8,200 for twelve file cabinets, \$6,000 for four microfilm readers, \$2,000 for a fax machine, and \$13,500 for computer software upgrades.

Agency Request	0.00	191,200	0	0	191,200
Governor's Recommendation	0.00	146,000	0	0	146,000

Nonstandard Adjustments

Non-Standard Adjustments include a \$1,300 reduction in Attorney General fees, \$5,000 in increased building service space charges, \$9,400 in increased risk management fees, an \$800 reduction in State Controller fees, and a \$1,900 increase in State Treasurer fees.

Agency Request	0.00	23,600	0	0	23,600
Governor's Recommendation	0.00	9,200	0	0	9,200

Change in Employee Compensation

Reflects the cost of a 1% salary increase for permanent and group positions.

Agency Request	0.00	13,300	2,700	7,600	23,600
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The Governor does not recommend new funding for state employee pay increases. Compensation increases may be funded with agency salary savings wherever possible.

Governor's Recommendation	0.00	0	0	0	0
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FY 2004 Program Maintenance

Agency Request	49.36	2,165,500	802,100	1,074,400	4,042,000
Governor's Recommendation	48.36	2,019,700	793,900	1,063,700	3,877,300

1. Lewis & Clark Trail Committee

Agency Request	0.00	0	0	0	0
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Funds for the Lewis & Clark Trail Committee to grant to local communities and organizations for the 2003-2006 Lewis & Clark bicentennial projects.

Governor's Recommendation	0.00	100,000	0	0	100,000
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FY 2004 Total

Agency Request	49.36	2,165,500	802,100	1,074,400	4,042,000
Governor's Recommendation	48.36	2,119,700	793,900	1,063,700	3,977,300

Agency Request

Change from Original App	1.00	258,400	237,200	25,500	521,100
% Change from Original App	2.1%	13.5%	42.0%	2.4%	14.8%

Governor's Recommendation

Change from Original App	0.00	212,600	229,000	14,800	456,400
% Change from Original App	0.0%	11.1%	40.5%	1.4%	13.0%

**Idaho State Historical Society
Organizational Chart**

